

Annexure-3

Name of the Corporate Debtor: Abhijeet Infrastructure Ltd

Date of commencement of CIRP: 05.02.2025

List of creditors as on: 26.02.2025

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in Rs)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	State Bank of India (incl e-SBBJ and eSBH)	18-Feb-25	6,34,45,46,190	6,34,45,46,190	Secured Creditor	Yes	No	No	41.05%	-	-	-	-	Please refer note 1 & 2
2	Punjab National Bank	17-Feb-25	2,31,42,43,098	2,31,42,43,098	Secured Creditor	Yes	No	No	14.97%	-	-	-	-	Please refer note 1 & 2
3	Bank Of India	12-Feb-25	1,62,12,25,652	1,62,12,25,652	Secured Creditor	Yes	No	No	10.49%	-	-	-	-	Please refer note 1 & 2
4	Indian Overseas Bank	18-Feb-25	1,50,71,26,339	1,50,71,26,339	Secured Creditor	Yes	No	No	9.75%	-	-	-	-	Please refer note 1 & 2
5	Union bank of India	14-Feb-25	1,42,16,08,170	1,42,16,08,170	Secured Creditor	Yes	No	No	9.20%	-	-	-	-	Please refer note 1 & 2
6	Bank Of Baroda (e Vijaya Bank)	18-Feb-25	1,12,85,87,931	1,12,85,87,931	Secured Creditor	Yes	No	No	7.30%	-	-	-	-	Please refer note 1 & 2
7	ASREC (India) Ltd. - assignee of Karnataka Bank	18-Feb-25	1,11,84,08,513	1,11,84,08,513	Secured Creditor	Yes	No	No	7.24%	-	-	-	-	Please refer note 1 & 2
TOTAL			15,45,57,45,894	15,45,57,45,894		-	-		100.00%	-	-	-	-	

Notes:

- 1 Please note that additional details and clarification from the consortium members have been sought and such information on interest rates/details on interest calculation, penal interest, etc. are awaited. For the purpose of this list of creditors, amount has been provisionally admitted.
- 2 Currently, accounts/records/financing documents from Corporate Debtor are not available. Please note that the claim status and provisionally admitted amount of the claim will undergo downward/upward revision basis review and verification of the additional information and the documents which have been sought from the financial creditors/Consortium as well on its availability from Corporate Debtor. The Committee of Creditors (COC) has been constituted based on provisionally admitted claim of the financial creditors.
- 3 The details of security interest as per claim documents is annexed as Annexure 1

Annexure 1

Security Details:

Particulars	Description
Primary	a) First mortgage and charge on the Project present and future movable and immovable assets, on pari-passu basis with other participating lenders. b) Assignment of all the Project contracts (including insurance policies, right, titles) to SBI/ Other lenders First charge on all the bank accounts of the Borrower related to the project through which the disbursement of term loan would be undertaken
Collateral	Second Charge on current assets of the project on reciprocal basis with other Working Capital Lenders.
Personal Guarantee	i) Mr. Manoj Jayaswal ii) Mrs. Abhishek Jayaswal